

# UNICREDIT BANK GMBH

## Mitteilung gemäß den Wertpapierbedingungen

Die Aktien der Hermes International (ISIN FR0000052292) (die "**Aktien**") sind Basiswert bzw. Korbbestandteil der unten aufgeführten Wertpapiere. Die Gesellschaft, die die Aktien herausgegeben hat, hat per 2. Mai 2024 eine Sonderdividende (die "**Kapitalmaßnahme**") ausgeschüttet. Aufgrund der Kapitalmaßnahme wurde eine Anpassung der in den Wertpapierbedingungen beschriebenen Methode zur Berechnung bzw. Festlegung des Rückzahlungsbetrags und ggf. des Bezugsverhältnisses erforderlich. Demzufolge wurden die gemäß den jeweiligen Wertpapierbedingungen bereits festgestellten Werte unter Anwendung eines Anpassungsfaktors von 0.99553472 von der jeweiligen Berechnungsstelle wie folgt neu berechnet:

| WKN    | Seriennummer | Produkt                     | Basispreis neu   | Barrier Level neu | Cap Level neu | Bezugsverhältnis neu |
|--------|--------------|-----------------------------|------------------|-------------------|---------------|----------------------|
| HC2MLK | P2621522     | HVB Turbo Bull Open End     | EUR 1.240,607852 | EUR 1.240,607852  |               | 0,010045             |
| HC2MLL | P2621523     | HVB Turbo Bull Open End     | EUR 1.295,620046 | EUR 1.295,620046  |               | 0,010045             |
| HC2MLM | P2621524     | HVB Turbo Bull Open End     | EUR 1.350,632237 | EUR 1.350,632237  |               | 0,010045             |
| HC2MLN | P2621525     | HVB Turbo Bull Open End     | EUR 1.405,644421 | EUR 1.405,644421  |               | 0,010045             |
| HC2MLP | P2621526     | HVB Turbo Bull Open End     | EUR 1.515,668799 | EUR 1.515,668799  |               | 0,010045             |
| HC2PNR | P2623957     | HVB Turbo Bull Open End     | EUR 1.459,98546  | EUR 1.459,98546   |               | 0,010045             |
| HC3257 | P2634338     | HVB Turbo Bull Open End     | EUR 1.454,714074 | EUR 1.454,714074  |               | 0,010045             |
| HC3258 | P2634339     | HVB Turbo Bull Open End     | EUR 1.564,298252 | EUR 1.564,298252  |               | 0,010045             |
| HC3259 | P2634340     | HVB Turbo Bull Open End     | EUR 1.619,090394 | EUR 1.619,090394  |               | 0,010045             |
| HC325A | P2634341     | HVB Turbo Bull Open End     | EUR 1.673,882446 | EUR 1.673,882446  |               | 0,010045             |
| HC3FHQ | P2648667     | HVB Turbo Bull Open End     | EUR 1.396,946577 | EUR 1.396,946577  |               | 0,010045             |
| HC3FHR | P2648668     | HVB Turbo Bull Open End     | EUR 1.418,817636 | EUR 1.418,817636  |               | 0,010045             |
| HC3FHS | P2648669     | HVB Turbo Bull Open End     | EUR 1.506,301896 | EUR 1.506,301896  |               | 0,010045             |
| HC3WZR | P2664863     | HVB ProductName not defined | EUR 1.785,406882 | EUR 2.008,582742  |               | 0,0284077828         |
| HC3WZS | P2664864     | HVB ProductName not defined | EUR 2.675,438244 | EUR 2.452,574238  |               | 0,0018201098         |
| HC3WWQ | P2664759     | HVB ProductName not defined | EUR 1.115,970995 | EUR 1.339,165194  |               | 0,0126212714         |
| HC3WWR | P2664760     | HVB ProductName not defined | EUR 1.487,879821 | EUR 1.673,864799  |               | 0,0197123141         |
| HC3WWS | P2664761     | HVB ProductName not defined | EUR 3.344,358887 | EUR 3.121,290149  |               | 0,0042184994         |
| HC3WWT | P2664762     | HVB ProductName not defined | EUR 2.972,736308 | EUR 2.786,940289  |               | 0,0038037112         |
| HC3Z15 | P2666829     | HVB ProductName not defined | EUR 1.952,765854 | EUR 2.148,042439  |               | 0,0252711424         |
| HC3Z16 | P2666830     | HVB ProductName not defined | EUR 2.008,552177 | EUR 2.164,817536  |               | 0,0128322514         |

| WKN    | Seriennummer | Produkt                     | Basispreis neu   | Barrier Level neu | Cap Level neu    | Bezugsverhältnis neu |
|--------|--------------|-----------------------------|------------------|-------------------|------------------|----------------------|
| HC406J | P2667957     | HVB ProductName not defined | EUR 1.673,834234 | EUR 1.896,956337  |                  | 0,0263153856         |
| HC406K | P2667958     | HVB ProductName not defined | EUR 2.786,925018 | EUR 2.563,971017  |                  | 0,0027417499         |
| HC42Q4 | P2670617     | HVB ProductName not defined | EUR 1.859,788647 | EUR 2.120,159058  |                  | 0,0311382999         |
| HC4RU3 | P2694955     | HVB ProductName not defined | EUR 2.028,838113 | EUR 2.170,856781  |                  | 0,0072147906         |
| HC50R6 | P2704132     | HVB ProductName not defined | EUR 1.983,758256 | EUR 2.157,337103  |                  | 0,0181438083         |
| HC5FDZ | P2721010     | HVB ProductName not defined | EUR 1.912,918479 | EUR 2.136,156065  |                  | 0,0227834147         |
| HC5V3U | P2735260     | HVB ProductName not defined | EUR 1.859,788647 | EUR 2.120,159058  |                  | 0,0190497824         |
| HC5V3V | P2735261     | HVB ProductName not defined | EUR 1.952,765854 | EUR 2.148,042439  |                  | 0,0159777277         |
| HC5V3W | P2735262     | HVB ProductName not defined | EUR 1.983,758256 | EUR 2.157,337103  |                  | 0,0120350123         |
| HC5V3X | P2735263     | HVB ProductName not defined | EUR 2.008,552177 | EUR 2.164,817536  |                  | 0,0084525380         |
| HC5VQ3 | P2735701     | HVB Discount Zertifikat     |                  |                   | EUR 1.891,515968 | 1,004485             |
| HC65XT | P2746700     | HVB ProductName not defined | EUR 1.785,406882 | EUR 2.008,582742  |                  | 0,0168473794         |
| HC67XR | P2748843     | HVB Discount Zertifikat     |                  |                   | EUR 1.991,06944  | 1,004485             |
| HC68VS | P2749706     | HVB ProductName not defined | EUR 1.912,918479 | EUR 2.136,156065  |                  | 0,0121854937         |
| HC69P2 | P2750526     | HVB ProductName not defined | EUR 1.673,834234 | EUR 1.896,956337  |                  | 0,0148659866         |
| HC6FKD | P2757108     | HVB Turbo Bull Open End     | EUR 1.652,796735 | EUR 1.652,796735  |                  | 0,010045             |
| HC6XHM | P2773669     | HVB ProductName not defined | EUR 1.983,758256 | EUR 2.157,337103  |                  | 0,0149761626         |
| HC720D | P2778345     | HVB Call Optionsschein      | EUR 1.991,06944  |                   |                  | 0,010045             |
| HC720E | P2778346     | HVB Call Optionsschein      | EUR 2.190,176384 |                   |                  | 0,010045             |
| HC720F | P2778347     | HVB Call Optionsschein      | EUR 2.389,283328 |                   |                  | 0,010045             |
| HC720G | P2778348     | HVB Call Optionsschein      | EUR 2.588,390272 |                   |                  | 0,010045             |
| HC7CE4 | P2788578     | HVB Call Optionsschein      | EUR 2.787,497216 |                   |                  | 0,010045             |
| HC84V2 | P2815994     | HVB Discount Zertifikat     |                  |                   | EUR 1.592,855552 | 1,004485             |
| HC84V3 | P2815995     | HVB Discount Zertifikat     |                  |                   | EUR 1.692,409024 | 1,004485             |
| HC84V4 | P2815996     | HVB Discount Zertifikat     |                  |                   | EUR 1.791,962496 | 1,004485             |
| HC84V5 | P2815997     | HVB Discount Zertifikat     |                  |                   | EUR 1.891,515968 | 1,004485             |
| HC890S | P2819936     | HVB Turbo Bull Open End     | EUR 1.572,636905 | EUR 1.572,636905  |                  | 0,010045             |
| HC8AEV | P2821560     | HVB Turbo Bull Open End     | EUR 1.593,450093 | EUR 1.593,450093  |                  | 0,010045             |
| HC8RXZ | P2836082     | HVB Turbo Bull Open End     | EUR 1.544,763897 | EUR 1.544,763897  |                  | 0,010045             |
| HC96UZ | P2850618     | HVB Turbo Bull Open End     | EUR 1.473,577786 | EUR 1.473,577786  |                  | 0,010045             |
| HC98QZ | P2852506     | HVB Call Optionsschein      | EUR 1.791,962496 |                   |                  | 0,010045             |
| HC98QG | P2852489     | HVB ProductName not defined | EUR 2.082,933943 | EUR 2.187,08064   |                  | 0,0117805987         |

| WKN    | Seriennummer | Produkt                     | Basispreis neu   | Barrier Level neu | Cap Level neu    | Bezugsverhältnis neu |
|--------|--------------|-----------------------------|------------------|-------------------|------------------|----------------------|
| HC9E3V | P2858175     | HVB Turbo Bull Open End     | EUR 1.491,372008 | EUR 1.491,372008  |                  | 0,010045             |
| HC9E3W | P2858176     | HVB Turbo Bull Open End     | EUR 1.533,153014 | EUR 1.533,153014  |                  | 0,010045             |
| HC9E3X | P2858177     | HVB Turbo Bull Open End     | EUR 1.637,605496 | EUR 1.637,605496  |                  | 0,010045             |
| HC9E3Y | P2858178     | HVB Turbo Bull Open End     | EUR 1.679,386493 | EUR 1.679,386493  |                  | 0,010045             |
| HC9F8B | P2859444     | HVB Turbo Bull Open End     | EUR 1.449,285789 | EUR 1.449,285789  |                  | 0,010045             |
| HC9F8C | P2859445     | HVB Turbo Bull Open End     | EUR 1.605,931776 | EUR 1.605,931776  |                  | 0,010045             |
| HC9K1U | P2863084     | HVB Call Optionsschein      | EUR 2.289,729856 |                   |                  | 0,010045             |
| HC9K4W | P2863188     | HVB ProductName not defined | EUR 2.008,552177 | EUR 2.164,817536  |                  | 0,1304712412         |
| HC9LSJ | P2865001     | HVB Turbo Bull Open End     | EUR 1.362,862977 | EUR 1.362,862977  |                  | 0,010045             |
| HC9LSK | P2865002     | HVB Turbo Bull Open End     | EUR 1.383,705542 | EUR 1.383,705542  |                  | 0,010045             |
| HC9LSL | P2865003     | HVB Turbo Bull Open End     | EUR 1.425,390553 | EUR 1.425,390553  |                  | 0,010045             |
| HC9PZ4 | P2868401     | HVB Turbo Bull Open End     | EUR 1.341,441683 | EUR 1.341,441683  |                  | 0,010045             |
| HC9PZ5 | P2868402     | HVB Turbo Bull Open End     | EUR 1.435,192998 | EUR 1.435,192998  |                  | 0,010045             |
| HC9ZNU | P2878486     | HVB Turbo Bull Open End     | EUR 1.316,903867 | EUR 1.316,903867  |                  | 0,010045             |
| HD01CC | P2880411     | HVB ProductName not defined | EUR 2.082,933943 | EUR 2.187,08064   |                  | 0,1392117258         |
| HD02QZ | P2882072     | HVB Turbo Bull Open End     | EUR 1.326,430252 | EUR 1.326,430252  |                  | 0,010045             |
| HD07WL | P2887207     | HVB Call Optionsschein      | EUR 1.891,515968 |                   |                  | 0,010045             |
| HD08HY | P2888071     | HVB Turbo Bull Open End     | EUR 1.749,788642 | EUR 1.749,788642  |                  | 0,010045             |
| HD0C67 | P2891165     | HVB Discount Zertifikat     |                  |                   | EUR 1.692,409024 | 1,004485             |
| HD0C68 | P2891166     | HVB Discount Zertifikat     |                  |                   | EUR 1.393,748608 | 1,004485             |
| HD0DT4 | P2892915     | HVB Turbo Bull Open End     | EUR 1.664,682164 | EUR 1.664,682164  |                  | 0,010045             |
| HD0DT5 | P2892916     | HVB Turbo Bull Open End     | EUR 1.695,745614 | EUR 1.695,745614  |                  | 0,010045             |
| HD0DT6 | P2892917     | HVB Turbo Bull Open End     | EUR 1.726,809081 | EUR 1.726,809081  |                  | 0,010045             |
| HD0DT7 | P2892918     | HVB Turbo Bull Open End     | EUR 1.768,226992 | EUR 1.768,226992  |                  | 0,010045             |
| HD0F31 | P2894356     | HVB Turbo Bull Open End     | EUR 1.705,731586 | EUR 1.705,731586  |                  | 0,010045             |
| HD0GLS | P2895926     | HVB Turbo Bull Open End     | EUR 1.798,513461 | EUR 1.798,513461  |                  | 0,010045             |
| HD0J8G | P2897683     | HVB Turbo Bull Open End     | EUR 1.735,287697 | EUR 1.735,287697  |                  | 0,010045             |
| HD0J8H | P2897684     | HVB Turbo Bull Open End     | EUR 1.787,00462  | EUR 1.787,00462   |                  | 0,010045             |
| HD0KY9 | P2899484     | HVB Discount Zertifikat     |                  |                   | EUR 1.791,962496 | 1,004485             |
| HD0L23 | P2899632     | HVB Turbo Bull Open End     | EUR 1.713,859509 | EUR 1.713,859509  |                  | 0,010045             |
| HD0NGC | P2902215     | HVB Turbo Bull Open End     | EUR 1.806,128565 | EUR 1.806,128565  |                  | 0,010045             |
| HD0NKX | P2902340     | HVB ProductName not defined | EUR 2.452,464696 | EUR 2.296,487941  |                  | 0,0016135455         |

| WKN    | Seriennummer | Produkt                     | Basispreis neu   | Barrier Level neu | Cap Level neu    | Bezugsverhältnis neu |
|--------|--------------|-----------------------------|------------------|-------------------|------------------|----------------------|
| HD0QZ0 | P2904928     | HVB Call Optionsschein      | EUR 2.090,622912 |                   |                  | 0,010045             |
| HD0XPP | P2912028     | HVB Discount Zertifikat     |                  |                   | EUR 1.891,515968 | 1,004485             |
| HD19RN | P2925271     | HVB Discount Zertifikat     |                  |                   | EUR 1.991,06944  | 1,004485             |
| HD19RP | P2925272     | HVB Discount Zertifikat     |                  |                   | EUR 1.991,06944  | 1,004485             |
| HD1LY1 | P2935971     | HVB Discount Zertifikat     |                  |                   | EUR 1.493,30208  | 1,004485             |
| HD1LY2 | P2935972     | HVB Discount Zertifikat     |                  |                   | EUR 1.592,855552 | 1,004485             |
| HD1LY3 | P2935973     | HVB Discount Zertifikat     |                  |                   | EUR 1.692,409024 | 1,004485             |
| HD1LY4 | P2935974     | HVB Discount Zertifikat     |                  |                   | EUR 1.791,962496 | 1,004485             |
| HD1LY5 | P2935975     | HVB Discount Zertifikat     |                  |                   | EUR 1.891,515968 | 1,004485             |
| HD1TD1 | P2942508     | HVB Call Optionsschein      | EUR 1.791,962496 |                   |                  | 0,010045             |
| HD1TD2 | P2942509     | HVB Call Optionsschein      | EUR 1.991,06944  |                   |                  | 0,010045             |
| HD1TD3 | P2942510     | HVB Call Optionsschein      | EUR 2.190,176384 |                   |                  | 0,010045             |
| HD1TD4 | P2942511     | HVB Call Optionsschein      | EUR 2.488,8368   |                   |                  | 0,010045             |
| HD29BJ | P2957529     | HVB Turbo Bull Open End     | EUR 1.815,784555 | EUR 1.815,784555  |                  | 0,010045             |
| HD29BK | P2957530     | HVB Turbo Bull Open End     | EUR 1.866,577009 | EUR 1.866,577009  |                  | 0,010045             |
| HD2AFE | P2958675     | HVB Turbo Bull Open End     | EUR 1.835,704413 | EUR 1.835,704413  |                  | 0,010045             |
| HD2AFF | P2958676     | HVB Turbo Bull Open End     | EUR 1.896,642271 | EUR 1.896,642271  |                  | 0,010045             |
| HD2AFG | P2958677     | HVB Turbo Bull Open End     | EUR 1.916,954878 | EUR 1.916,954878  |                  | 0,010045             |
| HD2CCC | P2960340     | HVB ProductName not defined | EUR 2.675,438244 | EUR 2.452,574238  |                  | 0,0092987810         |
| HD2EYM | P2962851     | HVB Turbo Bull Open End     | EUR 1.854,811988 | EUR 1.854,811988  |                  | 0,010045             |
| HD2GBL | P2963962     | HVB Turbo Bull Open End     | EUR 1.873,892146 | EUR 1.873,892146  |                  | 0,010045             |
| HD2GBM | P2963963     | HVB Turbo Bull Open End     | EUR 1.934,751388 | EUR 1.934,751388  |                  | 0,010045             |
| HD2GBN | P2963964     | HVB Turbo Bull Open End     | EUR 1.965,181004 | EUR 1.965,181004  |                  | 0,010045             |
| HD2JRD | P2966905     | HVB Discount Zertifikat     |                  |                   | EUR 1.991,06944  | 1,004485             |
| HD2LNB | P2968961     | HVB Turbo Bull Open End     | EUR 2.014,14884  | EUR 2.014,14884   |                  | 0,010045             |
| HD2LNC | P2968962     | HVB Turbo Bear Open End     | EUR 2.473,137566 | EUR 2.473,137566  |                  | 0,010045             |
| HD2LUY | P2969186     | HVB ProductName not defined | EUR 2.452,464696 | EUR 2.296,487941  |                  | 0,0182518768         |
| HD2M0M | P2969379     | HVB Discount Zertifikat     |                  |                   | EUR 2.090,622912 | 1,004485             |
| HD2M0N | P2969380     | HVB Discount Zertifikat     |                  |                   | EUR 2.090,622912 | 1,004485             |
| HD2M0P | P2969381     | HVB Discount Zertifikat     |                  |                   | EUR 2.090,622912 | 1,004485             |
| HD2M0Q | P2969382     | HVB Discount Zertifikat     |                  |                   | EUR 2.090,622912 | 1,004485             |
| HD2MHL | P2969961     | HVB Turbo Bull Open End     | EUR 2.063,477245 | EUR 2.063,477245  |                  | 0,010045             |

| WKN    | Seriennummer | Produkt                     | Basispreis neu   | Barrier Level neu | Cap Level neu    | Bezugsverhältnis neu |
|--------|--------------|-----------------------------|------------------|-------------------|------------------|----------------------|
| HD2MHM | P2969962     | HVB Turbo Bull Open End     | EUR 2.114,116798 | EUR 2.114,116798  |                  | 0,010045             |
| HD2MHN | P2969963     | HVB Turbo Bear Open End     | EUR 2.572,686512 | EUR 2.572,686512  |                  | 0,010045             |
| HD2NCK | P2970975     | HVB Call Optionsschein      | EUR 2.986,60416  |                   |                  | 0,010045             |
| HD2PKF | P2971624     | HVB ProductName not defined | EUR 2.378,14018  | EUR 2.273,97764   |                  | 0,0115172885         |
| HD2PHQ | P2971539     | HVB Call Optionsschein      | EUR 2.488,8368   |                   |                  | 0,010045             |
| HD2PHR | P2971540     | HVB Call Optionsschein      | EUR 2.787,497216 |                   |                  | 0,010045             |
| HD2QKU | P2972290     | HVB Turbo Bull Open End     | EUR 1.994,299439 | EUR 1.994,299439  |                  | 0,010045             |
| HD2QKV | P2972291     | HVB Turbo Bull Open End     | EUR 2.034,784943 | EUR 2.034,784943  |                  | 0,010045             |
| HD2WGK | P2977477     | HVB Turbo Bull Open End     | EUR 2.163,554081 | EUR 2.163,554081  |                  | 0,010045             |
| HD2XP4 | P2978811     | HVB ProductName not defined | EUR 2.786,925018 | EUR 2.563,971017  |                  | 0,0160974853         |
| HD2Z6H | P2979944     | HVB Turbo Bear Open End     | EUR 2.675,784216 | EUR 2.675,784216  |                  | 0,010045             |
| HD335Y | P2984462     | HVB Discount Zertifikat     |                  |                   | EUR 2.190,176384 | 1,004485             |
| HD335Z | P2984463     | HVB Discount Zertifikat     |                  |                   | EUR 2.289,729856 | 1,004485             |
| HD3360 | P2984464     | HVB Discount Zertifikat     |                  |                   | EUR 2.190,176384 | 1,004485             |
| HD3361 | P2984465     | HVB Discount Zertifikat     |                  |                   | EUR 2.289,729856 | 1,004485             |
| HD3362 | P2984466     | HVB Discount Zertifikat     |                  |                   | EUR 2.190,176384 | 1,004485             |
| HD3363 | P2984467     | HVB Discount Zertifikat     |                  |                   | EUR 2.289,729856 | 1,004485             |
| HD3364 | P2984468     | HVB Discount Zertifikat     |                  |                   | EUR 2.190,176384 | 1,004485             |
| HD3365 | P2984469     | HVB Discount Zertifikat     |                  |                   | EUR 2.289,729856 | 1,004485             |
| HD35ND | P2986987     | HVB Turbo Bull Open End     | EUR 2.090,078761 | EUR 2.090,078761  |                  | 0,010045             |
| HD35NE | P2986988     | HVB Turbo Bull Open End     | EUR 2.130,45973  | EUR 2.130,45973   |                  | 0,010045             |
| HD35NF | P2986989     | HVB Turbo Bull Open End     | EUR 2.191,031175 | EUR 2.191,031175  |                  | 0,010045             |
| HD35NK | P2986993     | HVB Turbo Bear Open End     | EUR 2.427,007421 | EUR 2.427,007421  |                  | 0,010045             |
| HD35NL | P2986994     | HVB Turbo Bear Open End     | EUR 2.456,866071 | EUR 2.456,866071  |                  | 0,010045             |
| HD35NM | P2986995     | HVB Turbo Bear Open End     | EUR 2.526,53626  | EUR 2.526,53626   |                  | 0,010045             |
| HD35NN | P2986996     | HVB Turbo Bear Open End     | EUR 2.626,065082 | EUR 2.626,065082  |                  | 0,010045             |
| HD35VZ | P2987147     | HVB Call Optionsschein      | EUR 2.687,943744 |                   |                  | 0,010045             |
| HD37X7 | P2988937     | HVB Turbo Bull Open End     | EUR 2.150,184275 | EUR 2.150,184275  |                  | 0,010045             |
| HD37X8 | P2988938     | HVB Turbo Bull Open End     | EUR 2.170,370421 | EUR 2.170,370421  |                  | 0,010045             |
| HD37X9 | P2988939     | HVB Turbo Bear Open End     | EUR 2.496,686069 | EUR 2.496,686069  |                  | 0,010045             |
| HD3B42 | P2991472     | HVB Turbo Bear Open End     | EUR 2.775,386484 | EUR 2.775,386484  |                  | 0,010045             |
| HD3JP9 | P2997303     | HVB Turbo Bull Open End     | EUR 2.055,355857 | EUR 2.055,355857  |                  | 0,010045             |

| WKN    | Seriennummer | Produkt                     | Basispreis neu   | Barrier Level neu | Cap Level neu    | Bezugsverhältnis neu |
|--------|--------------|-----------------------------|------------------|-------------------|------------------|----------------------|
| HD3SXX | P3004551     | HVB Turbo Bear Open End     | EUR 2.596,367831 | EUR 2.596,367831  |                  | 0,010045             |
| HD3SXY | P3004552     | HVB Turbo Bear Open End     | EUR 2.725,763311 | EUR 2.725,763311  |                  | 0,010045             |
| HD3SXZ | P3004553     | HVB Turbo Bear Open End     | EUR 2.875,06578  | EUR 2.875,06578   |                  | 0,010045             |
| HD3V6Y | P3006648     | HVB ProductName not defined | EUR 2.378,14018  | EUR 2.273,97764   |                  | 0,0788664986         |
| HD3Z7B | P3009996     | HVB Turbo Bear Open End     | EUR 2.536,693986 | EUR 2.536,693986  |                  | 0,010045             |
| HD3ZMX | P3010493     | HVB Discount Zertifikat     |                  |                   | EUR 2.389,283328 | 1,004485             |
| HD3ZMY | P3010494     | HVB Discount Zertifikat     |                  |                   | EUR 2.389,283328 | 1,004485             |
| HD3ZMZ | P3010495     | HVB Discount Zertifikat     |                  |                   | EUR 1.891,515968 | 1,004485             |
| HD3ZNO | P3010496     | HVB Discount Zertifikat     |                  |                   | EUR 1.991,06944  | 1,004485             |
| HD3ZN1 | P3010497     | HVB Discount Zertifikat     |                  |                   | EUR 2.090,622912 | 1,004485             |
| HD3ZN2 | P3010498     | HVB Discount Zertifikat     |                  |                   | EUR 2.190,176384 | 1,004485             |
| HD3ZN3 | P3010499     | HVB Discount Zertifikat     |                  |                   | EUR 2.289,729856 | 1,004485             |
| HD3ZN4 | P3010500     | HVB Discount Zertifikat     |                  |                   | EUR 2.389,283328 | 1,004485             |
| HD3ZN5 | P3010501     | HVB Discount Zertifikat     |                  |                   | EUR 2.389,283328 | 1,004485             |
| HD3ZSK | P3010620     | HVB Call Optionsschein      | EUR 3.185,711104 |                   |                  | 0,010045             |
| HD4G9Y | P3029446     | HVB Turbo Bear Open End     | EUR 2.377,606881 | EUR 2.377,606881  |                  | 0,010045             |
| HD4H7S | P3030631     | HVB Turbo Bear Open End     | EUR 2.397,525241 | EUR 2.397,525241  |                  | 0,010045             |
| HD4JQY | P3032293     | HVB Call Optionsschein      | EUR 2.190,176384 |                   |                  | 0,010045             |
| HD4JQZ | P3032294     | HVB Call Optionsschein      | EUR 2.488,8368   |                   |                  | 0,010045             |
| HD4JRO | P3032295     | HVB Call Optionsschein      | EUR 2.986,60416  |                   |                  | 0,010045             |
| HD4JR1 | P3032296     | HVB Call Optionsschein      | EUR 3.185,711104 |                   |                  | 0,010045             |
| HD4JR2 | P3032297     | HVB Call Optionsschein      | EUR 2.488,8368   |                   |                  | 0,010045             |
| HD4JR3 | P3032298     | HVB Call Optionsschein      | EUR 2.986,60416  |                   |                  | 0,010045             |
| HD4JR4 | P3032299     | HVB Call Optionsschein      | EUR 3.484,37152  |                   |                  | 0,010045             |
| HD4JR5 | P3032300     | HVB Call Optionsschein      | EUR 2.488,8368   |                   |                  | 0,010045             |
| HD4JR6 | P3032301     | HVB Call Optionsschein      | EUR 2.986,60416  |                   |                  | 0,010045             |
| HD4JR7 | P3032302     | HVB Call Optionsschein      | EUR 3.484,37152  |                   |                  | 0,010045             |
| HD4JR8 | P3032303     | HVB Call Optionsschein      | EUR 3.982,13888  |                   |                  | 0,010045             |
| HD4JR9 | P3032304     | HVB Call Optionsschein      | EUR 2.488,8368   |                   |                  | 0,010045             |
| HD4JRA | P3032305     | HVB Call Optionsschein      | EUR 2.986,60416  |                   |                  | 0,010045             |
| HD4JRB | P3032306     | HVB Call Optionsschein      | EUR 3.484,37152  |                   |                  | 0,010045             |
| HD4JRC | P3032307     | HVB Call Optionsschein      | EUR 3.982,13888  |                   |                  | 0,010045             |

| WKN    | Seriennummer | Produkt                 | Basispreis neu   | Barrier Level neu | Cap Level neu    | Bezugsverhältnis neu |
|--------|--------------|-------------------------|------------------|-------------------|------------------|----------------------|
| HD4JRD | P3032308     | HVB Call Optionsschein  | EUR 2.488,8368   |                   |                  | 0,010045             |
| HD4JRE | P3032309     | HVB Call Optionsschein  | EUR 2.986,60416  |                   |                  | 0,010045             |
| HD4JRF | P3032310     | HVB Call Optionsschein  | EUR 3.982,13888  |                   |                  | 0,010045             |
| HD4KA4 | P3032945     | HVB Discount Zertifikat |                  |                   | EUR 1.791,962496 | 1,004485             |
| HD4L9J | P3034033     | HVB Call Optionsschein  | EUR 2.090,622912 |                   |                  | 0,010045             |
| HD4L9K | P3034034     | HVB Call Optionsschein  | EUR 2.588,390272 |                   |                  | 0,010045             |
| HD4L9L | P3034035     | HVB Call Optionsschein  | EUR 3.086,157632 |                   |                  | 0,010045             |
| HD4L9M | P3034036     | HVB Call Optionsschein  | EUR 2.389,283328 |                   |                  | 0,010045             |
| HD4L9N | P3034037     | HVB Call Optionsschein  | EUR 2.787,497216 |                   |                  | 0,010045             |
| HD4L9P | P3034038     | HVB Call Optionsschein  | EUR 3.285,264576 |                   |                  | 0,010045             |
| HD4L9Q | P3034039     | HVB Call Optionsschein  | EUR 2.289,729856 |                   |                  | 0,010045             |
| HD4L9R | P3034040     | HVB Call Optionsschein  | EUR 2.687,943744 |                   |                  | 0,010045             |
| HD4L9S | P3034041     | HVB Call Optionsschein  | EUR 3.086,157632 |                   |                  | 0,010045             |
| HD4L9T | P3034042     | HVB Call Optionsschein  | EUR 3.384,818048 |                   |                  | 0,010045             |
| HD4L9U | P3034043     | HVB Call Optionsschein  | EUR 2.090,622912 |                   |                  | 0,010045             |
| HD4L9V | P3034044     | HVB Call Optionsschein  | EUR 2.389,283328 |                   |                  | 0,010045             |
| HD4L9W | P3034045     | HVB Call Optionsschein  | EUR 2.787,497216 |                   |                  | 0,010045             |
| HD4L9X | P3034046     | HVB Call Optionsschein  | EUR 3.185,711104 |                   |                  | 0,010045             |
| HD4L9Y | P3034047     | HVB Call Optionsschein  | EUR 3.583,924992 |                   |                  | 0,010045             |
| HD4L9Z | P3034048     | HVB Call Optionsschein  | EUR 3.882,585408 |                   |                  | 0,010045             |
| HD4LA0 | P3034049     | HVB Call Optionsschein  | EUR 2.090,622912 |                   |                  | 0,010045             |
| HD4LA1 | P3034050     | HVB Call Optionsschein  | EUR 2.389,283328 |                   |                  | 0,010045             |
| HD4LA2 | P3034051     | HVB Call Optionsschein  | EUR 2.787,497216 |                   |                  | 0,010045             |
| HD4LA3 | P3034052     | HVB Call Optionsschein  | EUR 3.185,711104 |                   |                  | 0,010045             |
| HD4LA4 | P3034053     | HVB Call Optionsschein  | EUR 3.583,924992 |                   |                  | 0,010045             |
| HD4LA5 | P3034054     | HVB Call Optionsschein  | EUR 3.882,585408 |                   |                  | 0,010045             |
| HD4LA6 | P3034055     | HVB Call Optionsschein  | EUR 4.280,799296 |                   |                  | 0,010045             |
| HD4LA7 | P3034056     | HVB Call Optionsschein  | EUR 2.289,729856 |                   |                  | 0,010045             |
| HD4LA8 | P3034057     | HVB Call Optionsschein  | EUR 2.687,943744 |                   |                  | 0,010045             |
| HD4LA9 | P3034058     | HVB Call Optionsschein  | EUR 3.086,157632 |                   |                  | 0,010045             |
| HD4LAA | P3034059     | HVB Call Optionsschein  | EUR 3.384,818048 |                   |                  | 0,010045             |
| HD4LAB | P3034060     | HVB Call Optionsschein  | EUR 3.683,478464 |                   |                  | 0,010045             |

| WKN    | Seriennummer | Produkt                | Basispreis neu   | Barrier Level neu | Cap Level neu | Bezugsverhältnis neu |
|--------|--------------|------------------------|------------------|-------------------|---------------|----------------------|
| HD4LAC | P3034061     | HVB Call Optionsschein | EUR 4.081,692352 |                   |               | 0,010045             |
| HD4LAD | P3034062     | HVB Call Optionsschein | EUR 4.380,352768 |                   |               | 0,010045             |
| HD4LAE | P3034063     | HVB Call Optionsschein | EUR 4.679,013184 |                   |               | 0,010045             |
| HD4PD7 | P3037550     | HVB Call Optionsschein | EUR 2.090,622912 |                   |               | 0,010045             |
| HD4PD8 | P3037551     | HVB Call Optionsschein | EUR 2.289,729856 |                   |               | 0,010045             |
| HD4PD9 | P3037552     | HVB Call Optionsschein | EUR 2.588,390272 |                   |               | 0,010045             |
| HD4PDA | P3037553     | HVB Call Optionsschein | EUR 2.687,943744 |                   |               | 0,010045             |
| HD4PDB | P3037554     | HVB Call Optionsschein | EUR 2.887,050688 |                   |               | 0,010045             |
| HD4PDC | P3037555     | HVB Call Optionsschein | EUR 3.086,157632 |                   |               | 0,010045             |
| HD4PDD | P3037556     | HVB Call Optionsschein | EUR 3.285,264576 |                   |               | 0,010045             |
| HD4PDE | P3037557     | HVB Call Optionsschein | EUR 3.583,924992 |                   |               | 0,010045             |
| HD4PDF | P3037558     | HVB Call Optionsschein | EUR 3.783,031936 |                   |               | 0,010045             |
| HD4PDG | P3037559     | HVB Call Optionsschein | EUR 4.181,245824 |                   |               | 0,010045             |
| HD4RUR | P3039857     | HVB Call Optionsschein | EUR 2.389,283328 |                   |               | 0,010045             |

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