

UniCredit Bank AG

Mitteilung gemäß den Wertpapierbedingungen

Die Commerzbank AG (ISIN DE0008032004), deren Aktie der Referenzwert der unten genannten Wertpapiere bzw. deren Aktie Bestandteil des den Wertpapieren zugrunde liegenden Aktienkorbes ist, hat per 24. Mai 2011 eine Kapitalerhöhung mit Bezugsrecht durchgeführt. Das Bezugsverhältnis beträgt 11:10. Aufgrund der Kapitalerhöhung wurde eine Anpassung der Wertpapierbedingungen erforderlich, wofür die festgelegten Werte für die Aktie der Commerzbank AG unter Anwendung eines Anpassungsfaktors von 0,8013751 wie folgt neu berechnet wurden:

WKN	Seriennummer	Produkt	Barriere alt	Barriere neu	Bonuslevel alt	Bonuslevel neu	Cap alt	Cap neu	Bezugsverhältnis alt	Bezugsverhältnis neu	Basispreis alt	Basispreis neu
HV5BRQ	P000036	Reverse Convertible							181,8182	226,8827	5,500000	4,407563
HV5DS5	P001444	Reverse Convertible							166,666667	207,975832	6,000000	4,808251
HV5EM3	P002480	Discount					5,300000	4,247288	1,000000	1,247855		
HV5EQ8	P002438	Reverse Convertible							190,476190	237,686700	5,250000	4,207219
HV5EQ9	P002439	Reverse Convertible							208,333333	259,969843	4,800000	3,846600
HV5ETU	P002523	Warrant							1,000000	1,247855	5,500000	4,407563
HV5EVL	P002637	Discount					5,700000	4,567838	1,000000	1,247855		
HV5FLL	P003449	Warrant							1,000000	1,247855	5,000000	4,006876
HV5FLM	P003450	Warrant							1,000000	1,247855	6,000000	4,808251
HV5FLN	P003451	Warrant							1,000000	1,247855	6,500000	5,208938
HV5FLP	P003452	Warrant							1,000000	1,247855	7,000000	5,609626
HV5FQK	P003584	Warrant							1,000000	1,247855	4,500000	3,606188
HV5FQL	P003585	Warrant							1,000000	1,247855	5,000000	4,006876
HV5FQM	P003586	Warrant							1,000000	1,247855	5,500000	4,407563
HV5FQN	P003587	Warrant							1,000000	1,247855	6,000000	4,808251
HV5FQP	P003588	Warrant							1,000000	1,247855	6,500000	5,208938
HV5FQQ	P003589	Warrant							1,000000	1,247855	7,000000	5,609626
HV5FQR	P003590	Warrant							1,000000	1,247855	7,500000	6,010313
HV5FUJ	P003733	Reverse Convertible							192,307692	239,972106	5,200000	4,167151
HV5FUZ	P003734	Reverse Convertible							181,818182	226,882747	5,500000	4,407563
HV5FYU	P003867	Warrant							1,000000	1,247855	4,500000	3,606188
HV5FYV	P003868	Warrant							1,000000	1,247855	5,000000	4,006876
HV5FYW	P003869	Warrant							1,000000	1,247855	5,500000	4,407563
HV5FYX	P003870	Warrant							1,000000	1,247855	6,000000	4,808251
HV5FYY	P003871	Warrant							1,000000	1,247855	6,500000	5,208938
HV5FYZ	P003872	Warrant							1,000000	1,247855	7,000000	5,609626
HV5FY0	P003873	Warrant							1,000000	1,247855	7,500000	6,010313
HV5FY1	P003874	Warrant							1,000000	1,247855	8,000000	6,411001
HV5F5N	P004099	Warrant							1,000000	1,247855	4,500000	3,606188
HV5F5R	P004100	Warrant							1,000000	1,247855	5,000000	4,006876
HV5F5S	P004101	Warrant							1,000000	1,247855	5,500000	4,407563
HV5F5T	P004102	Warrant							1,000000	1,247855	6,000000	4,808251
HV5F5U	P004103	Warrant							1,000000	1,247855	6,500000	5,208938
HV5F5V	P004104	Warrant							1,000000	1,247855	7,000000	5,609626
HV5F5W	P004105	Warrant							1,000000	1,247855	7,500000	6,010313
HV5F5X	P004106	Warrant							1,000000	1,247855	8,000000	6,411001
HV5F5Y	P004107	Warrant							1,000000	1,247855	8,500000	6,811688
HV5GCL	P004333	Warrant							1,000000	1,247855	4,500000	3,606188
HV5GCM	P004334	Warrant							1,000000	1,247855	5,000000	4,006876
HV5GCN	P004335	Warrant							1,000000	1,247855	5,500000	4,407563
HV5GCP	P004336	Warrant							1,000000	1,247855	6,000000	4,808251
HV5GCQ	P004337	Warrant							1,000000	1,247855	6,500000	5,208938
HV5GCR	P004338	Warrant							1,000000	1,247855	7,000000	5,609626
HV5GCS	P004339	Warrant							1,000000	1,247855	7,500000	6,010313
HV5GCT	P004340	Warrant							1,000000	1,247855	8,000000	6,411001
HV5GCU	P004341	Warrant							1,000000	1,247855	8,500000	6,811688
HV5GMA	P004629	Warrant							1,000000	1,247855	5,000000	4,006876
HV5GMB	P004630	Warrant							1,000000	1,247855	6,000000	4,808251
HV5GMC	P004631	Warrant							1,000000	1,247855	7,000000	5,609626
HV5GMD	P004632	Warrant							1,000000	1,247855	7,500000	6,010313
HV5GME	P004633	Warrant							1,000000	1,247855	8,000000	6,411001
HV5GMF	P004634	Warrant							1,000000	1,247855	8,500000	6,811688
HV5GMG	P004635	Warrant							1,000000	1,247855	9,000000	7,212375
HV5GMH	P004636	Warrant							1,000000	1,247855	5,000000	4,006876
HV5GMJ	P004637	Warrant							1,000000	1,247855	6,000000	4,808251
HV5GMK	P004638	Warrant							1,000000	1,247855	7,000000	5,609626
HV5GML	P004639	Warrant							1,000000	1,247855	7,500000	6,010313
HV5GMM	P004640	Warrant							1,000000	1,247855	8,000000	6,411001
HV5GMN	P004641	Warrant							1,000000	1,247855	8,500000	6,811688
HV5GMP	P004642	Warrant							1,000000	1,247855	9,000000	7,212375
HV5GMQ	P004643	Warrant							1,000000	1,247855	7,000000	5,609626
HV5GMR	P004644	Warrant							1,000000	1,247855	7,500000	6,010313
HV5GMS	P004645	Warrant							1,000000	1,247855	8,000000	6,411001
HV5GYP	P005015	Discount					5,800000	4,647976	1,000000	1,247855		
HV5GYQ	P005016	Discount					5,400000	4,327426	1,000000	1,247855		
HV5HEY	P005601	Bonus	4,400000	3,526050	7,300000	5,850038			7,300000	5,850038	1,000000	1,247855
HV5G1S	P005120	Discount					5,000000	4,006876	1,000000	1,247855		
HV5G1T	P005121	Discount					5,500000	4,407563	1,000000	1,247855		
HV5G1U	P005122	Discount					6,000000	4,808251	1,000000	1,247855		
HV5G1V	P005123	Discount					5,000000	4,006876	1,000000	1,247855		
HV5G1W	P005124	Discount					5,500000	4,407563	1,000000	1,247855		
HV5G1X	P005125	Discount					6,000000	4,808251	1,000000	1,247855		
HV5G1Y	P005126	Discount					5,000000	4,006876	1,000000	1,247855		
HV5G1Z	P005127	Discount					5,500000	4,407563	1,000000	1,247855		
HV5G10	P005128	Discount					6,000000	4,808251	1,000000	1,247855		
HV5G11	P005129	Discount					6,500000	5,208938	1,000000	1,247855		
HV5G12	P005130	Discount					7,000000	5,609626	1,000000	1,247855		
HV5H20	P006298	Reverse Convertible							256,410256	319,962833	3,900000	3,125363
HV5H21	P006299	Reverse Convertible							277,777778	346,626458	3,600000	2,884950
HV5H52	P006208	Discount					4,300000	3,445913	1,000000	1,247855		
HV5A15	ZB984	Bonus	5	4,006876	10	8,013751	10	8,013751	1	1,247855		

Diese Mitteilung und weitere Informationen werden bei der UniCredit Bank AG, LCI4SS, Arabellastraße 12, 81925 München, zur kostenlosen Ausgabe an das Publikum bereitgehalten.

